

# Qtrade Investor Affinity Program

## **Qtrade Investor group rate benefits**

As an employee or member of an organization affiliated with Qtrade, you qualify for Qtrade's Affinity program, providing you with the following benefits when opening a Qtrade Investor online brokerage account:

Benefit	Description	
Discounted online Trade Commissions*	\$7.75 trades for online equity orders	✓
Transfer Fee reimbursement**	Up to \$150 reimbursed on transfers	✓

<sup>\*</sup>Exchange fees may apply on Canadian equity orders. Additional commission will apply to Delivery Against Payment (DAP) accounts.

#### Offer terms

#### To qualify for this offer

- Apply online by following the instructions outlined in the Frequently asked guestions #1 below.
- Invest a minimum of \$1,000.
- Offers are valid while you are an employee/member of an affiliated Qtrade partner

### Frequently asked questions

How do I open a Qtrade Investor online brokerage account?

Go to www.qtrade.ca/investor/thepersonal, and click Open an Account.

Follow the instructions online. In the 'Referral Information' section, select the name of your organization from the 'Branch or region name' dropdown.



2 How do I arrange for the transfer-fee reimbursement when I transfer \$25,000 or more?

Fax a copy of your statement showing the transfer charges levied by the relinquishing institution to the Qtrade Transfer Department at **604.484.2627** and include your account number.

3 Do these benefits extend to my spouse's accounts?

Yes, your spouse's accounts also qualify for the affinity group rate.

4 How can I obtain more information about Qtrade Investor?

Go online to www.qtrade.ca/thepersonal, Email us at <a href="info@qtrade.ca">info@qtrade.ca</a> or call Qtrade Investor at 1.877.787.2330 between 5:30a.m. and 5:00p.m. (PT) Monday to Friday.

<sup>\*\*</sup>On Transfers of \$25,000 or more.